



The **vision** to discover,
the **experience** to get results

ALTUS CAPITAL PARTNERS SEEKS CORPORATE DIVESTITURES

Altus Capital Partners is a middle market private equity firm that is solely focused on the North American manufacturing sector. We are seeking to acquire subsidiaries and divisions that are no longer considered a core part of their parent companies' strategies or that could benefit from operating as a stand-alone company. We can assist corporate sellers in meeting their divestiture objectives by offering significant resources and experience. We have equity available to provide speed and certainty of closing and we understand the unique concerns of corporate sellers when executing divestitures.

Why Altus?

SPEED AND CERTAINTY OF CLOSING

FLEXIBLE TERMS

SIGNIFICANT EXPERIENCE IN CARVING OUT NON-CORE DIVISIONS

UNDERSTAND THE UNIQUE NEEDS AND CONCERNS OF CORPORATE SELLERS

PREFERRED CHARACTERISTICS

- ▶ Manufacturers with a strong position in a niche market
- ▶ Located in North America
- ▶ EBITDA of at least \$4 million

CORPORATE DIVESTITURE EXPERIENCE

COMPANY	LOCATION	DESCRIPTION	SELLER
	Portland, ME	Manufacturer of precision powder metal fixed and variable displacement gears including gerotor gears	Parker-Hannifin Corporation (NYSE:PH)
	Wabash, IN	Manufacturer of mineral wool insulation	Hercules Fiber
 Global. Water. Solutions.	Knoxville, TN	Manufacturer of water purification systems	Cleaver-Brooks
	Dallastown, PA	Manufacturer of tactical shelters, modular containers, and custom enclosures	Dominion Resources, Inc. (NYSE:D)
 <small>investment made by prior advisor managed by principal substantially similar to current advisor.</small>	Aston, PA	Manufacturer of arresting systems for military and commercial aircraft	Datron Systems

This is a list of all investments made by Altus from corporate divestitures. It should not be assumed that recommendations made in the future will be profitable or will equal the performance of the securities in this list. A complete list of Altus Capital Partners' investments can be found at www.altuscapitalpartners.com.



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