



The vision to discover,
the experience to get results

ALTUS CAPITAL PARTNERS SEEKS CORPORATE DIVESTITURES

Altus Capital Partners is a middle market private equity firm that is solely focused on the North American manufacturing sector. We are seeking to acquire subsidiaries and divisions that are no longer considered a core part of their parent companies' strategies or that could benefit from operating as a stand-alone company. We can assist corporate sellers in meeting their divestiture objectives by offering significant resources and experience. We have equity available to provide speed and certainty of closing and we understand the unique concerns of corporate sellers when executing divestitures.

Why Altus?

- ▶ **SPEED AND CERTAINTY OF CLOSING**
- ▶ **FLEXIBLE TERMS**
- ▶ **SIGNIFICANT EXPERIENCE IN CARVING OUT NON-CORE DIVISIONS**
- ▶ **UNDERSTAND THE UNIQUE NEEDS AND CONCERNS OF CORPORATE SELLERS**

PREFERRED CHARACTERISTICS

- ▶ Manufacturers with a strong position in a niche market
- ▶ Located in North America
- ▶ EBITDA of at least \$4 million

CORPORATE DIVESTITURE EXPERIENCE ▶

COMPANY	LOCATION	DESCRIPTION	SELLER
 Nichols Portland, LLC	Portland, ME	Manufacturer of precision powder metal fixed and variable displacement gears including gerotor gears	Parker-Hannifin Corporation (NYSE:PH)
 Thermafiber	Wabash, IN	Manufacturer of mineral wool insulation	Hercules Fiber
 AQUACHEM Global. Water. Solutions.	Knoxville, TN	Manufacturer of water purification systems	Cleaver-Brooks
 Gichner Systems Group Inc.	Dallastown, PA	Manufacturer of tactical shelters, modular containers, and custom enclosures	Dominion Resources, Inc. (NYSE:D)
 ESCO arresting systems	Aston, PA	Manufacturer of arresting systems for military and commercial aircraft	Datron Systems

Investment made by prior advisor managed by principal substantially similar to current advisor.

This is a list of all investments made by Altus from corporate divestitures. It should not be assumed that recommendations made in the future will be profitable or will equal the performance of the securities in this list. A complete list of Altus Capital Partners' investments can be found at www.altuscapitalpartners.com.



10 Westport Road, Suite C204
Wilton, CT 06897

P (203) 429-2000
F (203) 429-2010

250 Parkway Drive, Suite 120
Lincolnshire, IL 60069

P (847) 229-0770
F (847) 229-9266

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